



How to Donate Stock or Other Securities to the ISHLT Foundation

Thank you for choosing to support the ISHLT Foundation through a gift of stock or other securities. We are grateful for your generosity and for your commitment to advancing research, education, and innovation in the care for patients with advanced heart and lung disease. Your gift helps strengthen the Foundation's ability to invest in programs that benefit the global heart and lung transplant community.

To assist you and your broker, the transfer information for the ISHLT Foundation's investment account is provided below. Donors are encouraged to provide these instructions to their broker or financial advisor to initiate the transfer.

Fidelity DTC # 0226

Fidelity Account Name: ISHLT Foundation

Fidelity Account Number: 636-915842

Please Notify Us of Your Gift

To ensure your gift is properly identified and acknowledged, please notify the ISHLT Foundation when initiating a securities transfer. Please include the donor's name, the name or ticker symbol of the security, the number of shares being transferred, the expected transfer date, and any intended gift designation. Notification may be sent to foundation@ishlt.org, or donors may call +1-312-224-0009 with any questions.

Acknowledgment and Tax Information

All donations to the ISHLT Foundation help advance research and educational initiatives to improve care of patients with advanced heart and lung disease. The ISHLT Foundation is a recognized 501(c)(3) not-for-profit organization, tax ID number 92-1940881. Contributions are tax-deductible to the extent allowed by law.

The ISHLT Foundation will provide a written acknowledgment after the securities are received. Donors should consult their tax or financial advisor regarding the tax treatment, deductibility, and valuation of gifts of stock or other securities.

ISHLT Foundation

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